

# PATRIZIA: A leading partner for global real assets

With operations around the world, PATRIZIA has been offering investment opportunities in real estate and infrastructure assets for institutional, semi-professional and private investors for 39 years. PATRIZIA manages more than EUR 58 billion in assets and employs over 1,000 professionals at 28 locations worldwide. PATRIZIA is making an impact since 1984 by helping children in need, since 1992 in close collaboration with Bunter Kreis (“colourful circle”) in Germany for aftercare of children with severe diseases and since 1999 through its support for the PATRIZIA Foundation. The PATRIZIA Foundation has helped around 280,000 children in need worldwide gain access to education and thus, has given them the chance of a better life over the last 24 years.

You can find further information at [www.patrizia.ag](http://www.patrizia.ag)

## Board of Directors

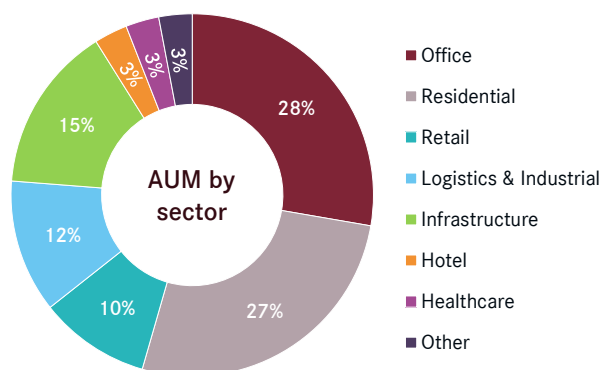
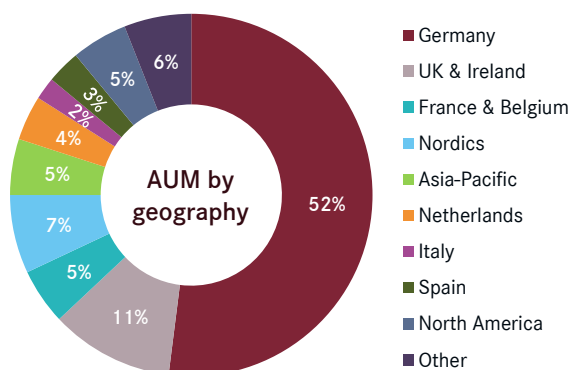
- Uwe H. Reuter**  
Chairman, Independent Member of the Board of Directors, Member of the Audit Committee, Member of the Nomination and Remuneration Committee
- Wolfgang Egger**  
Member of the Board of Directors
- Jonathan Feuer**  
Deputy Chairman, Independent Member of the Board of Directors, Chairman of the Audit Committee (expert in the field of audit)
- Axel Hefer**  
Independent Member of the Board of Directors, Member of the Audit Committee (expert in the field of accounting)
- Marie Lalleman**  
Independent Member of the Board of Directors, Chairwoman of the Nomination and Remuneration Committee
- Saba Nazar**  
Independent Member of the Board of Directors
- Philippe Vimard**  
Independent Member of the Board of Directors, Member of the Nomination and Remuneration Committee

## Executive Directors

- Wolfgang Egger (CEO)**
- Asoka Wöhrmann (CEO Designate)**
- Christoph Glaser (CFO)**

## Equity Story

- 1. Focused and independent real asset investment manager**  
39 years of experience, 28 offices worldwide, PATRIZIA funds outperformance vs. INREV benchmark, well diversified and resilient AUM
- 2. Long-term dynamics support demand for real asset investments**  
Demographic change drives global pension product demand, industry consolidation, growing global product offering provides solutions for clients to achieve individual portfolio objectives
- 3. Our products offer solutions in line with megatrends**  
Demographics, urbanisation, digitalisation and decarbonisation
- 4. Long-term profitable and sustainable growth profile**  
AUM growth through continued organic and inorganic growth, expansion into structural growth markets, AUM growth increases level of recurring management fees
- 5. Strong and reliable partner with substantial flexibility**  
Strong available liquidity and net equity ratio, financial flexibility, stable shareholder structure
- 6. Create better assets, workplaces and communities**  
ESG strategy (incl. Net Zero Carbon Strategy), PATRIZIA Foundation



## Key figures on corporate development

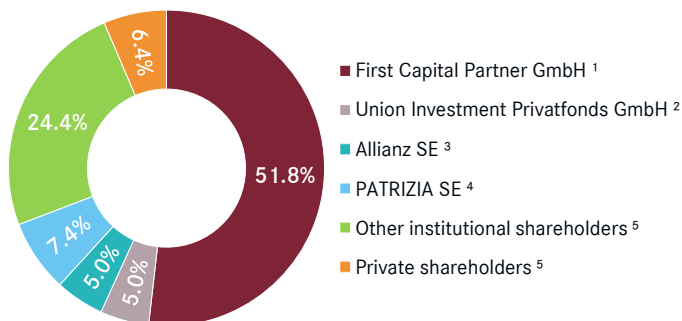
		2020	2021	2022	3M 2023	Guidance FY 2023	
						min	max
Total service fee income	EUR m	327.6	342.4	324.7	83.7		
Net sales revenues and co-investment income	EUR m	20.2	11.2	4.3	1.7		
Net operating expenses	EUR m	-219.7	-224.7	-250.1	-58.2		
<b>EBITDA</b>	EUR m	115.7	128.9	78.9	27.2	50.0	90.0
Transaction volume (signed)	EUR bn	5.4	6.8	6.0	0.3		
Assets under Management	EUR bn	47.0	48.6	59.1	58.1	60.0	65.0
<b>EBITDA margin</b>	in %	34.4	36.5	24.0	31.8	15.6	24.3

## Share | Basic information

ISIN	DE000PAT1AG3
Code	PAT
Issued shares	92,351,476 shares
Outstanding shares	85,519,978 shares
Share class	Registered shares
Exchange segment	Prime Standard
Initial listing	31 March 2006
3M 2023 high	EUR 12.38
3M 2023 low	EUR 9.29
Market capitalisation	EUR 0.9 bn
Average daily trading volume	65,224 shares
Indices	SDAX, MSCI World Small Cap Index, Solactive DIMAX Deutschland etc.*

\* CDAX, Classic All Share, DAX International Mid 100, DAXsector Financial Services, DAXsubsector Real Estate, Prime All Share, S&P Global BMI, S&P Intrinsic Value Weighted Global Index, S&P Low Beta Global Index

## Shareholder structure as at 31 March 2023



<sup>1</sup> First Capital Partner GmbH is attributable to CEO Wolfgang Egger

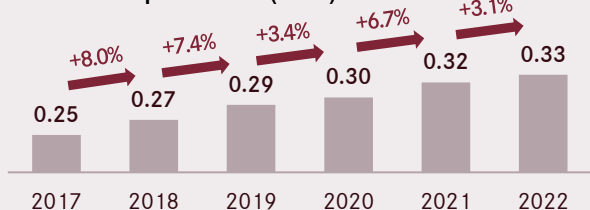
<sup>2</sup> According to the voting rights notification of 15 February 2023

<sup>3</sup> According to the voting rights notification of 14 December 2020

<sup>4</sup> Treasury shares

<sup>5</sup> Source: PATRIZIA share register

## Dividend per share (EUR)



## Financial analysts' recommendations for PATRIZIA



Broker: Baader Helvea, Berenberg, Deutsche Bank, DZ Bank, Kepler Cheuvreux, Metzler Capital Markets, ODDO BHF, Warburg

## Financial calendar 2023

25 May 2023	2023 Annual General Meeting (virtual)
11 August 2023	H1 2023 Financial Report with investor and analyst conference call
14 November 2023	9M 2023 Interim Statement with investor and analyst conference call

### Stay informed, visit:

<https://www.patrizia.ag/en/shareholders/>

### Latest publications:

<https://www.patrizia.ag/en/shareholders/most-recent-publications/>

PATRIZIA on social media:



## PATRIZIA Foundation

Through its PATRIZIA Foundation, PATRIZIA is committed to social responsibility. The Foundation has helped more than 250,000 children in need worldwide over the last 23 years.

## Investor Relations Contact:

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