

PATRIZIA – A leading partner for global real assets

With operations around the world, PATRIZIA has been offering investment opportunities in real estate and infrastructure assets for institutional, semi-professional and private investors for 38 years. PATRIZIA manages more than EUR 57bn in assets and employs over 1,000 professionals at 28 locations worldwide. Through its PATRIZIA Foundation, PATRIZIA is committed to social responsibility. The Foundation has helped around 250,000 children in need worldwide gain access to education and thus, has given them the chance of a better life over the last 23 years.

You can find further information at www.patrizia.ag

Board of Directors

Uwe H. Reuter
Chairman, Member of the Audit Committee, Member of the Nomination and Remuneration Committee

Wolfgang Egger
Executive Director

Jonathan Feuer
Deputy Chairman, Chairman of the Audit Committee (expert in the field of audit)

Axel Hefer
Member of the Audit Committee (expert in the field of accounting)

Marie Lalleman
Chairwoman of the Nomination and Remuneration Committee

Saba Nazar
Member

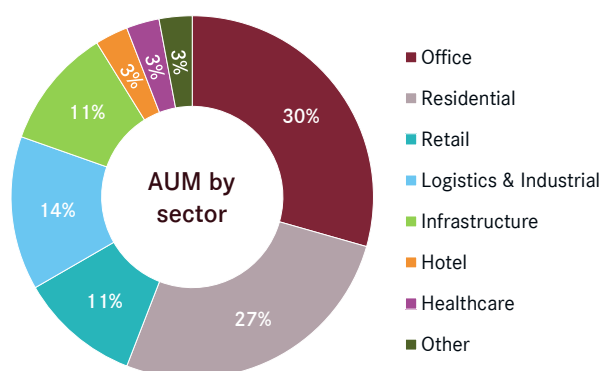
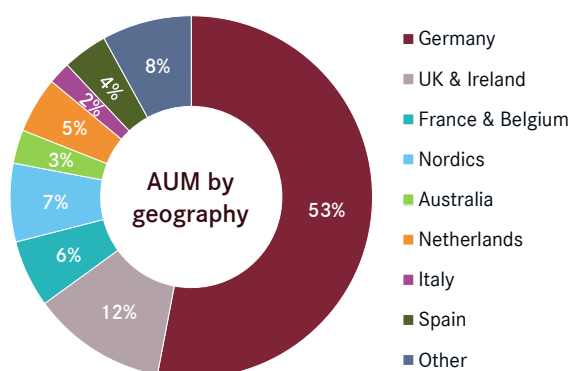
Philippe Vimard
Member of the Nomination and Remuneration Committee

Executive Directors

Wolfgang Egger (CEO)
Thomas Wels (Co-CEO)
Christopher Glaser (CFO)

Equity Story

- 1. Focused and independent real asset investment manager**
38 years of experience, 28 offices worldwide, PATRIZIA funds outperformance vs. INREV benchmark, well diversified and resilient AUM
- 2. Active in a long-term structural growth market**
Demographic change, clients plan to increase infrastructure and real estate investments, industry consolidation
- 3. Our products offer solutions in line with megatrends**
Decarbonisation, digitalisation, demographics, urbanisation
- 4. Long-term profitable and sustainable growth profile**
AUM growth leads to increased recurring management fees. Expansion into structural growth markets, M&A and organic growth
- 5. Strong and reliable partner with substantial flexibility**
Strong available liquidity and net equity ratio, financial flexibility, stable shareholder structure
- 6. Create better assets, workplaces and communities**
ESG strategy (incl. Net Zero Carbon Strategy), PATRIZIA Foundation



Key figures on corporate development

		2019	2020	2021	9M 2022	Guidance FY 2022	
						min	max
Total service fee income	EURm	348.0	327.6	342.4	248.3	310.0	330.0
Net sales revenues and co-investment income	EURm	23.8	20.2	11.4	7.9	5.0	10.0
Net operating expenses	EURm	-227.2	-219.7	-224.9	-177.4	-255.0*	-265.0*
EBITDA	EURm	136.9	115.7	128.9	78.8	60.0	75.0
Transaction volume (signed)	EURbn	9.0	5.4	6.8	4.5	n.a.	n.a.
Assets under Management	EURbn	44.5	47.0	48.6	57.1	57.0	58.0
EBITDA margin	in %	36.8	34.4	36.5	30.8	19.0	22.1

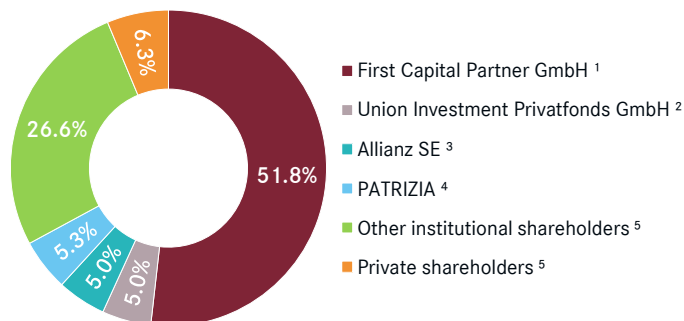
* The new net operating expenses guidance range now includes EUR 10.0m reorganisation expenses, leading to an EBITDAR guidance of EUR 70.0 – 85.0m.

Share | Basic information

ISIN	DE000PAT1AG3
Code	PAT
Issued shares	92,351,476 shares
Outstanding shares	87,464,138 shares
Share class	Registered shares
Exchange segment	Prime Standard
Initial listing	31 March 2006
9M 2022 high	EUR 20.95
9M 2022 low	EUR 9.82
Market capitalisation	EUR 1.0bn
Average daily trading volume	58,305 shares
Indices	SDAX, MSCI World Small Cap Index, Solactive DIMAX Deutschland etc.*

* CDAX, Classic All Share, DAX International Mid 100, DAXsector Financial Services, DAXsubsector Real Estate, Prime All Share, S&P Global BMI, S&P Intrinsic Value Weighted Global Index, S&P Low Beta Global Index

Shareholder structure as at 30 September 2022



¹ First Capital Partner GmbH is attributable to CEO Wolfgang Egger

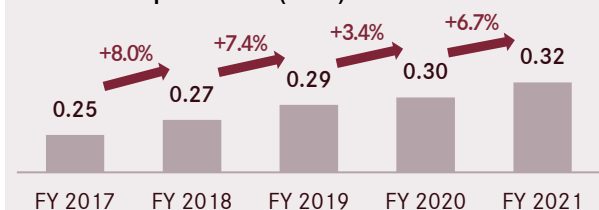
² According to the voting rights notification of 31 October 2018

³ According to the voting rights notification of 14 December 2020

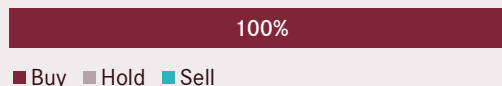
⁴ Treasury shares

⁵ Source: PATRIZIA share register

Dividend per share (EUR)



Financial analysts' recommendations for PATRIZIA



Broker: Baader Helvea, Berenberg, Deutsche Bank, DZ Bank, Kepler Cheuvreux, Metzler Capital Markets, ODDO BHF, Warburg

Financial calendar 2023

28 February 2023	2022 Preliminary results with investor and analyst conference call
23 March 2023	2022 Annual Report
12 May 2023	2023 3M Interim Statement with investor and analyst conference call
25 May 2023	2023 Annual General Meeting, Augsburg
11 August 2023	2023 H1 Financial Report with investor and analyst conference call
14 November 2023	2023 9M Interim Statement with investor and analyst conference call

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PATRIZIA on social media:



PATRIZIA Foundation

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