

	Datum / Date	Rating Änderung / Rating change	Rating	Kursziel / Price target EUR	EBITDA ¹			Immobilienvermögen / Assets under Management ²			Ergebnis je Aktie / EPS / EPS adjusted ³			Dividende je Aktie / DPS ³		
					2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e
BAADER HELVEA Andre Remke	28.02.2023	→	verkaufen/ sell	10.50	78.9	73.0	88.6	58.2	60.6	62.6	0.14	0.24	0.36	0.25	0.25	0.30
BERENBERG Kai Klose	28.02.2023	→	kaufen/ buy	14.00	90.0	74.0	84.0	-	-	-	0.30	0.14	0.21	0.21	0.21	0.22
Deutsche Bank Lars Vom Cleff	28.02.2023	→	kaufen/ buy	14.00	79.0	82.0	97.0	78.9	82.2	97.0	0.16	0.32	0.43	0.33	0.35	0.37
DZ Bank Karsten Oblinger	11.11.2022	→	kaufen/ buy	13.00	70.3	87.0	97.0	-	-	-	0.20	0.36	0.44	0.32	0.32	0.34
KEPLER CHEUVREUX Thomas Neuhold	28.02.2023	→	kaufen/ buy	15.50	65.6	87.0	95.6	-	-	61.8	0.19	0.36	0.43	0.14	0.27	0.32
Metzler Capital Markets Jochen Schmitt	16.01.2023	→	kaufen/ buy	14.50	67.7	86.6	108.1	59.0	61.5	65.0	0.08	0.36	0.55	0.33	0.35	0.37
ODDO BHF Manuel Martin	27.02.2023	→	halten/ hold	12.50	69.3	74.0	97.2	-	-	-	0.15	0.30	0.46	0.38	0.41	0.43
WARBURG Philipp Kaiser	28.02.2023	→	kaufen/ buy	14.30	68.0	75.0	97.0	59.0	60.6	65.0	0.07	0.21	0.38	0.06	0.25	0.35
Durchschnitt / Average				13.54	73.6	79.8	95.6	63.8	66.2	70.3	0.16	0.29	0.41	0.25	0.30	0.34
Median				14.00	69.8	78.5	97.0	59.0	61.1	65.0	0.16	0.31	0.43	0.29	0.30	0.35
Maximum				15.50	90.0	87.0	108.1	78.9	82.2	97.0	0.30	0.36	0.55	0.38	0.41	0.43
Minimum				10.50	65.6	73.0	84.0	58.2	60.6	61.8	0.07	0.14	0.21	0.06	0.21	0.22

Rating

positiv/positive (kaufen/buy, add, overweight, outperform, accumulate)	6
neutral (halten/hold, market perform, inline etc.)	1
negativ/negative (verkaufen/sell, reduce, underweight, underperform)	1

¹ in Mio. EUR / in EUR m

² in Mrd. EUR / in EUR bn

³ in EUR