

	Datum / Date	Rating Änderung / Rating change	Rating	Kursziel / Price target EUR	EBITDA ¹			Immobilienvermögen / Assets under Management ²			Ergebnis je Aktie / EPS / EPS adjusted ³			Dividende je Aktie / DPS ³		
					2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e
BAADER HELVEA Andre Remke	11.11.2022	→	verkaufen/ sell	8.00	67.8	84.9	99.7	57.5	59.4	-	0.44	0.53	0.64	0.25	0.30	0.35
BERENBERG Kai Klose	16.11.2022	→	kaufen/ buy	14.00	90.0	74.0	84.0	-	-	-	0.30	0.14	0.21	0.21	0.21	0.22
Deutsche Bank Lars Vom Cleff	03.11.2022	→	kaufen/ buy	14.50	64.0	81.0	97.0	57.5	59.8	63.4	-0.02	0.46	0.59	0.37	0.40	0.43
DZ Bank Karsten Oblinger	11.11.2022	→	kaufen/ buy	13.00	70.3	87.0	97.0	-	-	-	0.20	0.36	0.44	0.32	0.32	0.34
KEPLER CHEUVREUX Thomas Neuhold	05.07.2022	→	kaufen/ buy	24.00	118.9	145.9	157.3	55.3	59.8	62.8	0.78	0.99	1.10	0.36	0.39	0.41
Metzler Capital Markets Jochen Schmitt	04.11.2022	→	kaufen/ buy	11.00	67.7	97.9	107.7	57.0	60.0	63.5	0.08	0.46	0.55	0.34	0.37	0.39
ODDO BHF Manuel Martin	10.11.2022	→	halten/ hold	8.00	75.0	86.0	103.0	-	-	-	0.34	0.54	0.65	0.38	0.41	0.43
WARBURG Philipp Kaiser	18.11.2022	→	kaufen/ buy	14.60	68.0	85.0	97.0	57.0	58.8	63.1	0.33	0.52	0.63	0.06	0.16	0.20
Durchschnitt / Average				13.39	77.7	92.7	105.3	56.9	59.6	63.2	0.31	0.50	0.60	0.29	0.32	0.35
Median				13.50	69.2	85.5	98.4	57.0	59.8	63.3	0.32	0.49	0.61	0.33	0.35	0.37
Maximum				24.00	118.9	145.9	157.3	57.5	60.0	63.5	0.78	0.99	1.10	0.38	0.41	0.43
Minimum				8.00	64.0	74.0	84.0	55.3	58.8	62.8	-0.02	0.14	0.21	0.06	0.16	0.20

Rating

positiv/positive (kaufen/buy, add, overweight, outperform, accumulate)	6
neutral (halten/hold, market perform, inline etc.)	1
negativ/negative (verkaufen/sell, reduce, underweight, underperform)	1

¹ in Mio. EUR / in EUR m

² in Mrd. EUR / in EUR bn

³ in EUR