

	Datum / Date	Rating Änderung / Rating change	Rating	Kursziel / Price target EUR	EBITDA <sup>1</sup>			Immobilienvermögen / Assets under Management <sup>2</sup>			Ergebnis je Aktie / EPS <sup>3</sup>			Dividende je Aktie / DPS <sup>3</sup>		
					2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e
<b>BAADER HELVEA</b> Andre Remke	13.09.2022	→	kaufen/ buy	14.80	103.3	114.8	126.4	56.9	58.7	61.0	0.31	0.56	0.65	0.33	0.34	0.35
<b>BERENBERG</b> Kai Klose	20.09.2022	→	kaufen/ buy	21.80	108.0	111.0	133.0	-	-	-	0.40	0.41	0.55	0.33	0.33	0.35
<b>Deutsche Bank</b> Lars Vom Cleff	12.08.2022	→	kaufen/ buy	25.00	106.0	126.0	145.0	57.5	61.5	66.4	0.38	0.71	0.86	0.38	0.41	0.44
<b>DZ Bank</b> Karsten Oblinger	15.08.2022	→	kaufen/ buy	18.50	110.0	130.0	143.0	-	-	-	0.45	0.71	0.82	0.34	0.36	0.38
<b>KEPLER CHEUVREUX</b> Thomas Neuhold	05.07.2022	→	kaufen/ buy	24.00	118.9	145.9	157.3	55.3	59.8	62.8	0.78	0.99	1.10	0.36	0.39	0.41
<b>Metzler Capital Markets</b> Jochen Schmitt	05.09.2022	→	kaufen/ buy	18.00	109.5	123.7	142.8	58.0	62.0	66.5	0.42	0.67	0.84	0.35	0.38	0.41
<b>ODDO BHF</b> Manuel Martin	12.05.2022	→	kaufen/ buy	24.50	151.0	162.0	-	-	-	-	1.05	1.14	-	0.40	0.44	-
<b>WARBURG</b> Philipp Kaiser	12.08.2022	→	kaufen/ buy	23.60	108.0	135.0	140.0	57.4	61.7	67.3	0.53	0.95	1.03	0.19	0.37	0.39
<b>Durchschnitt / Average</b>				21.28	114.3	131.1	141.1	57.0	60.7	64.8	0.54	0.77	0.84	0.34	0.38	0.39
<b>Median</b>				22.70	108.8	128.0	142.8	57.4	61.5	66.4	0.44	0.71	0.84	0.35	0.38	0.39
<b>Maximum</b>				25.00	151.0	162.0	157.3	58.0	62.0	67.3	1.05	1.14	1.10	0.40	0.44	0.44
<b>Minimum</b>				14.80	103.3	111.0	126.4	55.3	58.7	61.0	0.31	0.41	0.55	0.19	0.33	0.35

**Rating**

positiv/positive (kaufen/buy, add, overweight, outperform, accumulate)	8
neutral (halten/hold, market perform, inline etc.)	0
negativ/negative (verkaufen/sell, reduce, underweight, underperform)	0

<sup>1</sup> in Mio. EUR / in EUR m

<sup>2</sup> in Mrd. EUR / in EUR bn

<sup>3</sup> in EUR