

	Datum / Date	Rating Änderung / Rating change	Rating	Kursziel / Price target EUR	EBITDA ¹			Immobilienvermögen / Assets under Management ²			Ergebnis je Aktie / EPS / EPS adjusted ³			Dividende je Aktie / DPS ³		
					2023e	2024e	2025e	2023e	2024e	2025e	2023e	2024e	2025e	2023e	2024e	2025e
BAADER HELVEA Andre Remke	11.05.2023	→	verkaufen/ sell	10.50	73.2	89.4	98.3	60.6	62.6	-	0.39	0.52	0.59	0.34	0.35	0.36
BERENBERG Kai Klose	12.05.2023	→	kaufen/ buy	14.00	79.0	87.0	93.0	-	-	-	0.15	0.20	0.24	0.35	0.36	0.36
Deutsche Bank Lars Vom Cleff	15.05.2023	→	kaufen/ buy	13.00	82.3	97.0	115.0	61.5	67.5	72.9	0.33	0.44	0.59	0.34	0.37	0.40
DZ Bank Karsten Oblinger	15.05.2023	→	kaufen/ buy	11,30	73.0	96.6	108.8	-	-	-	0.29	0.45	0.56	0.34	0.35	0.36
KEPLER CHEUVREUX Thomas Neuhold	12.05.2023	→	kaufen/ buy	15.50	87.0	95.6	-	-	61.8	-	0.36	0.43	-	0.27	0.32	-
Metzler Capital Markets Jochen Schmitt	24.03.2023	→	kaufen/ buy	13.70	81.4	106.6	123.8	63.0	66.0	69.5	0.33	0.54	0.72	0.35	0.37	0.39
ODDO BHF Manuel Martin	12.05.2023	→	halten/ hold	12.50	74.0	97.0	-	60.2	64.0	-	0.30	0.46	-	0.41	0.43	-
WARBURG Philipp Kaiser	12.05.2023	→	kaufen/ buy	15.00	74.0	91.0	110.0	61.7	65.7	69.7	0.44	0.60	0.73	0.34	0.34	0.36
Durchschnitt / Average				13.46	78.0	95.0	108.2	61.4	64.6	70.7	0.32	0.46	0.57	0.34	0.36	0.37
Median				13.70	76.5	96.1	109.4	61.5	64.9	69.7	0.33	0.46	0.59	0.34	0.36	0.36
Maximum				15.50	87.0	106.6	123.8	63.0	67.5	72.9	0.44	0.60	0.73	0.41	0.43	0.40
Minimum				10.50	73.0	87.0	93.0	60.2	61.8	69.5	0.15	0.20	0.24	0.27	0.32	0.36

Rating

positiv/positive (kaufen/buy, add, overweight, outperform, accumulate)	6
neutral (halten/hold, market perform, inline etc.)	1
negativ/negative (verkaufen/sell, reduce, underweight, underperform)	1

¹ in Mio. EUR / in EUR m

² in Mrd. EUR / in EUR bn

³ in EUR