

	Datum / Date	Rating Änderung / Rating change	Rating	Kursziel / Price target EUR	EBITDA ¹			Immobilienvermögen / Assets under Management ²			Ergebnis je Aktie / EPS ³			Dividende je Aktie / DPS ³		
					2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e	2022e	2023e	2024e
BAADER HELVEA Andre Remke	24.02.2022	→	kaufen/ buy	26.00	-	-	-	-	-	-	-	-	-	-	-	-
BERENBERG Kai Klose	01.06.2022	→	kaufen/ buy	21.80	113.0	130.0	145.0	-	-	-	0.48	0.60	0.71	0.30	0.35	0.39
Deutsche Bank Lars Vom Cleff	30.05.2022	→	kaufen/ buy	25.00	106.2	125.8	144.5	57.5	61.5	66.4	0.38	0.71	0.86	0.38	0.41	0.44
DZ Bank Karsten Oblinger	16.05.2022	→	kaufen/ buy	18.50	110.0	130.0	143.0	-	-	-	0.45	0.71	0.82	0.34	0.36	0.38
KEPLER CHEUVREUX Thomas Neuhold	05.07.2022	→	kaufen/ buy	24.00	118.9	145.9	157.3	55.3	59.8	62.8	0.78	0.99	1.10	0.36	0.39	0.41
Metzler Capital Markets Jochen Schmitt	17.05.2022	→	kaufen/ buy	20.00	113.4	142.5	165.0	58.0	63.0	68.0	0.45	0.81	1.01	0.37	0.40	0.43
ODDO BHF Manuel Martin	12.05.2022	→	kaufen/ buy	24.50	151.0	162.0	-	-	-	-	1.05	1.14	-	0.40	0.44	-
WARBURG Philipp Kaiser	28.06.2022	→	kaufen/ buy	25.20	108.0	135.0	140.0	57.4	61.7	67.3	0.53	0.95	1.03	0.19	0.37	0.39
Durchschnitt / Average				23.13	117.2	138.7	149.1	57.1	61.5	66.1	0.59	0.84	0.92	0.33	0.39	0.41
Median				24.25	113.0	135.0	144.8	57.5	61.6	66.9	0.48	0.81	0.94	0.36	0.39	0.40
Maximum				26.00	151.0	162.0	165.0	58.0	63.0	68.0	1.05	1.14	1.10	0.40	0.44	0.44
Minimum				18.50	106.2	125.8	140.0	55.3	59.8	62.8	0.38	0.60	0.71	0.19	0.35	0.38

Rating

positiv/positive (kaufen/buy, add, overweight, outperform, accumulate)	8
neutral (halten/hold, market perform, inline etc.)	0
negativ/negative (verkaufen/sell, reduce, underweight, underperform)	0

¹ in Mio. EUR / in EUR m

² in Mrd. EUR / in EUR bn

³ in EUR