

PATRIZIA – a leading partner for global real assets

As a company with operations around the world, PATRIZIA has been offering investment opportunities in real estate and infrastructure assets for institutional, semi-professional and private investors for 37 years. PATRIZIA manages more than EUR 48 billion in assets under management and employs over 800 professionals at 24 locations worldwide. You can find further information at www.patrizia.ag

Equity Story

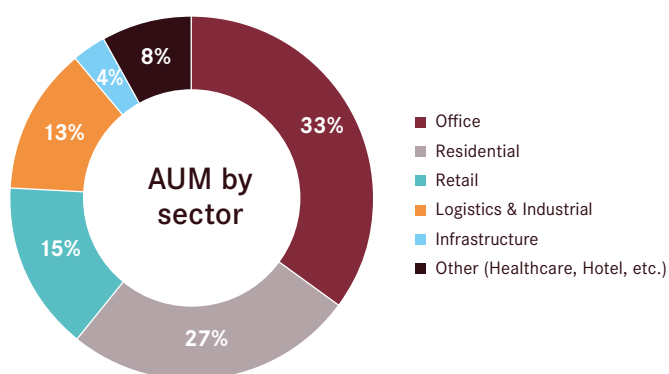
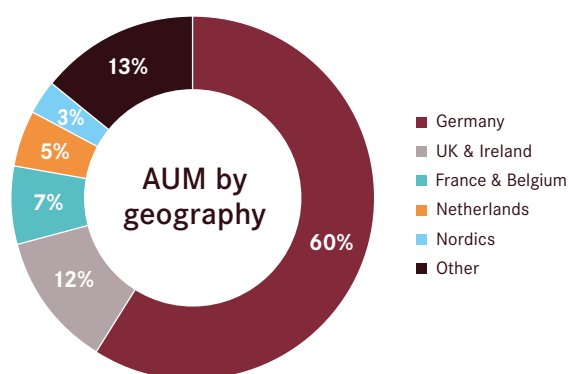
1. Leading position in real assets investment management
 - unique business model in Europe as investment manager for real assets
2. Active in a long-term structural growth market
 - lower for longer interest rate environment drives demand for real assets
 - ageing population drives increased demand for institutional pension products
 - active player in ongoing industry consolidation
3. Continued profitable and sustainable growth profile
4. Strong and reliable partner
 - available liquidity of EUR 537m for strategic growth investments
5. Management focus on tech leadership
6. Sustainability is elementary part of company DNA

Management Board

Wolfgang Egger (CEO)
 Thomas Wels (Co-CEO)
 Alexander Betz (CDO)
 Karim Bohn (CFO)
 Dr Manuel Käsbauer (CTIO)
 Anne Kavanagh (CIO)
 Simon Woolf (CHRO)

Supervisory Board

Dr Theodor Seitz LL.M.
 (Chairman)
 Alfred Hoschek
 (Deputy Chairman)
 Uwe H. Reuter
 (Deputy Chairman)



Key figures on corporate development

		2018	2019	2020	H1 2021	Guidance for FY 2021
Operating income	EURm	141.4	134.5	116.5	57.4	100.0 - 145.0
Total service fee income	EURm	320.2	348.0	327.6	168.5	314.0 - 358.0
Net sales revenues and co-investment income	EURm	41.0	23.8	20.2	6.1	5.0 - 20.0
Net operating expenses	EURm	210.2	227.2	219.7	109.5	209.0 - 223.0
Transaction volume (signed)	EURbn	6.8	9.0	5.4	2.1	6.0 - 9.0
Assets under management	EURbn	41.0	44.5	47.0	48.2	50.0 - 53.0

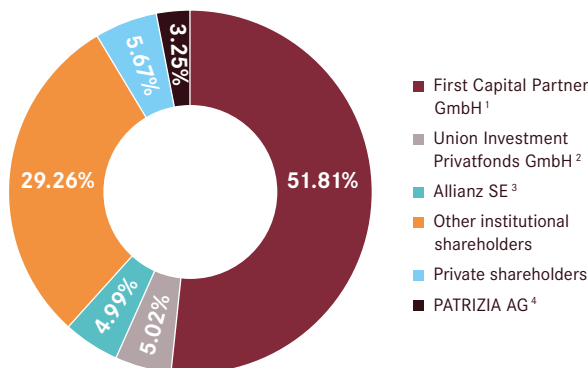


Share | Basic information

ISIN	DE000PAT1AG3
Code	PAT
Issued shares	92,351,476 shares
Outstanding shares	89,348,162 shares
Share class	Registered shares
Exchange segment	Prime Standard
Initial listing	31 March 2006
H1 2021 high	EUR 26.55
H1 2021 low	EUR 20.65
Market capitalisation	EUR 2.0bn
Average daily trading volume	44,559 shares
Indices	SDAX, MSCI World Small Cap Index, DIMAX etc.*

* CDAX, Classic All Share, DAX International Mid 100, DAXplus FAMILY 30, DAXsector Financial Services, DAXsubsector Real Estate, Prime All Share, S&P Global BMI

Shareholder structure as at 30.06.2021



¹ First Capital Partner GmbH is attributable to CEO Wolfgang Egger

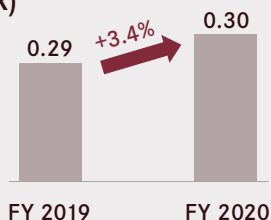
² According to the voting rights notification of 31 October 2018

³ According to the voting rights notification of 14 December 2020

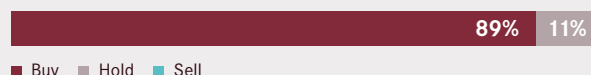
⁴ Treasury Shares

Dividend per share (EUR)

Dividend for 2020 of EUR 0.30 per share (+3.4% y-o-y) will be paid out in October 2021



Financial analysts' recommendations for PATRIZIA



Broker: Baader Helvea, Berenberg, Commerzbank, Deutsche Bank, DZ Bank, Kepler Cheuvreux, NORD/LB, ODDO BHF, Warburg

Financial calendar 2021

October 14 Annual General Meeting, Augsburg

November 11 Quarterly Statement for the first nine months of 2021

Stay informed, visit:

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www.patrizia.ag/en/shareholders/most-recent-publications

PATRIZIA on social media:



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PATRIZIA Foundation

Through its PATRIZIA Foundation, PATRIZIA is committed to social responsibility. The Foundation has helped over 230,000 children in need worldwide over the last 21 years.