

# PATRIZIA – a leading partner for global real assets

As a company with operations around the world, PATRIZIA has been offering investment opportunities in real estate and infrastructure assets for institutional, semi-professional and private investors for 37 years. PATRIZIA manages more than EUR 48 billion in assets under management and employs over 800 professionals at 24 locations worldwide. You can find further information at [www.patrizia.ag](http://www.patrizia.ag)

## Equity Story

1. Leading position in real assets investment management
  - unique business model in Europe as investment manager for real assets
2. Active in a long-term structural growth market
  - lower for longer interest rate environment drives demand for real assets
  - ageing population drives increased demand for institutional pension products
  - active player in ongoing industry consolidation
3. Continued profitable and sustainable growth profile
4. Strong and reliable partner
  - available liquidity of EUR 520m for strategic growth investments
5. Management focus on tech leadership
6. Sustainability is elementary part of company DNA

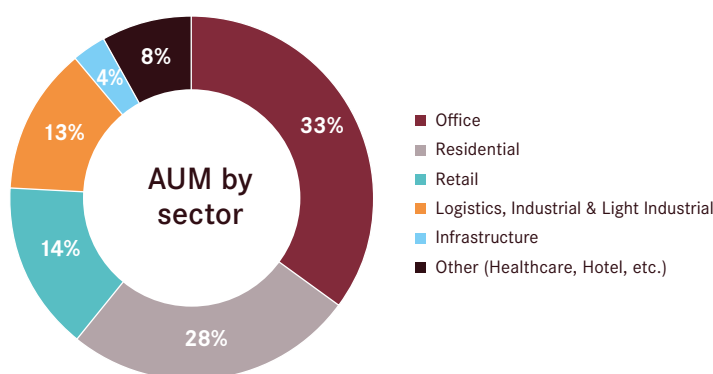
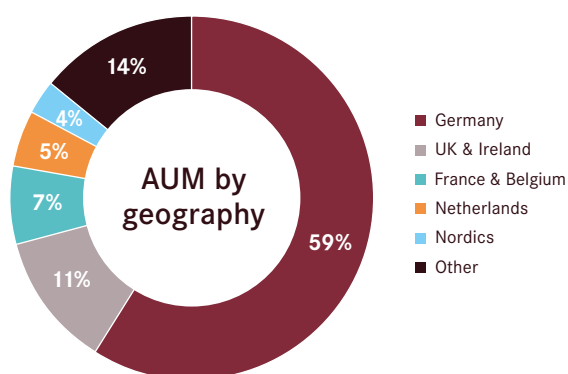
## Management Board

Wolfgang Egger (CEO)  
 Thomas Wels (Co-CEO)  
 Alexander Betz (CDO)  
 Karim Bohn (CFO)  
 Dr Manuel Käsbauer (CTIO)  
 Anne Kavanagh (CIO)  
 Simon Woolf (CHRO)

## Supervisory Board

### Independent Members of the Supervisory Board:

Uwe H. Reuter (Chairman, Member of the Audit Committee)  
 Jonathan Feuer (Deputy Chairman, Chairman of the Audit Committee (expert in the field of audit))  
 Axel Hefer (Member of the Audit Committee (expert in the field of accounting))  
 Marie Lalleman  
 Philippe Vimard



## Key figures on corporate development

		2018	2019	2020	9M 2021	Guidance for FY 2021
Operating income	EURm	141.4	134.5	116.5	90.8	115.0 - 135.0
Total service fee income	EURm	320.2	348.0	327.6	258.9	333.0 - 355.0
Net sales revenues and co-investment income <sup>1</sup>	EURm	41.0	23.8	20.2	7.5	7.0 - 15.0
Net operating expenses	EURm	210.2	227.2	219.7	-165.5	-215.0 to -225.0
Transaction volume (signed)	EURbn	6.8	9.0	5.4	3.7	6.0 - 9.0
Assets under management	EURbn	41.0	44.5	47.0	48.7	50.0 - 53.0

<sup>1</sup> From 2020 onwards excluding non-capitalisable expenses for investments in the future

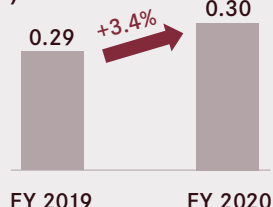
## Share | Basic information

ISIN	DE000PAT1AG3
Code	PAT
Issued shares	92,351,476 shares
Outstanding shares	88,976,620 shares
Share class	Registered shares
Exchange segment	Prime Standard
Initial listing	31 March 2006
9M 2021 high	EUR 26.55
9M 2021 low	EUR 20.60
Market capitalisation	EUR 2.1bn
Average daily trading volume	43,251 shares
Indices	SDAX, MSCI World Small Cap Index, DIMAX etc.*

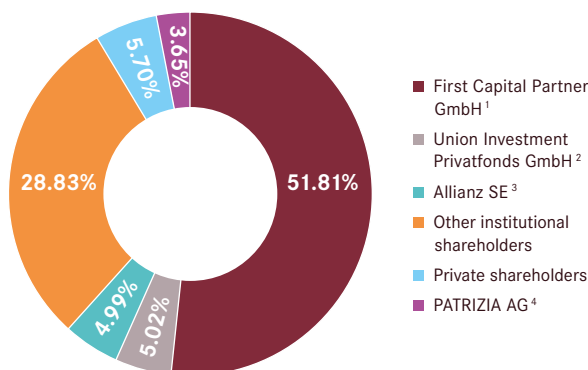
\* CDAX, Classic All Share, DAX International Mid 100, DAXplus FAMILY 30, DAXsector Financial Services, DAXsubsector Real Estate, Prime All Share, S&P Global BMI

## Dividend per share (EUR)

Dividend for 2020 of EUR 0.30 per share (+3.4% y-o-y) paid out in October 2021



## Shareholder structure as at 30.09.2021



<sup>1</sup> First Capital Partner GmbH is attributable to CEO Wolfgang Egger

<sup>2</sup> According to the voting rights notification of 31 October 2018

<sup>3</sup> According to the voting rights notification of 14 December 2020

<sup>4</sup> Treasury Shares

## Financial analysts' recommendations for PATRIZIA



Broker: Baader Helvea, Berenberg, Deutsche Bank, DZ Bank, Kepler Cheuvreux, NORD/LB, ODDO BHF, Warburg

## Financial calendar 2022

24 February	2021 Preliminary results
17 March	2021 Annual Report with investor and analyst conference call
12 May	3M 2022 Interim Statement with investor and analyst conference call
01 June	2022 Annual General Meeting, Augsburg
04 August	H1 2022 Financial Report with investor and analyst conference call
10 November	9M 2022 Interim Statement with investor and analyst conference call

### Stay informed, visit:

[www.patrizia.ag/en/shareholders/at-a-glance](http://www.patrizia.ag/en/shareholders/at-a-glance)

### Latest publications:

[www.patrizia.ag/en/shareholders/most-recent-publications](http://www.patrizia.ag/en/shareholders/most-recent-publications)

PATRIZIA on social media:



Building better futures.

## PATRIZIA Foundation

Through its PATRIZIA Foundation, PATRIZIA is committed to social responsibility. The Foundation has helped around 250,000 children in need worldwide over the last 21 years.

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