

PATRIZIA – A leading partner for global real assets

With operations around the world, PATRIZIA has been offering investment opportunities in real estate and infrastructure assets for institutional, semi-professional and private investors for 38 years. PATRIZIA manages more than EUR 55bn in assets and employs over 1,000 professionals at 27 locations worldwide. Through its PATRIZIA Foundation, PATRIZIA is committed to social responsibility. The Foundation has helped around 250,000 children in need worldwide gain access to education and thus, has given them the chance of a better life over the last 22 years.

You can find further information at www.patrizia.ag

Management Board

Wolfgang Egger (CEO)
 Thomas Wels (Co-CEO)
 Alexander Betz (CDO)
 Christoph Glaser (CFO)¹
 Dr Manuel Käsbauer (CTIO)
 Anne Kavanagh (CIO)
 Simon Woolf (CHRO)

Supervisory Board

Independent Members of the Supervisory Board:

Uwe H. Reuter (Chairman, Member of the Audit Committee, Member of the Nomination and Remuneration Committee)

Jonathan Feuer (Deputy Chairman, Chairman of the Audit Committee (expert in the field of audit))

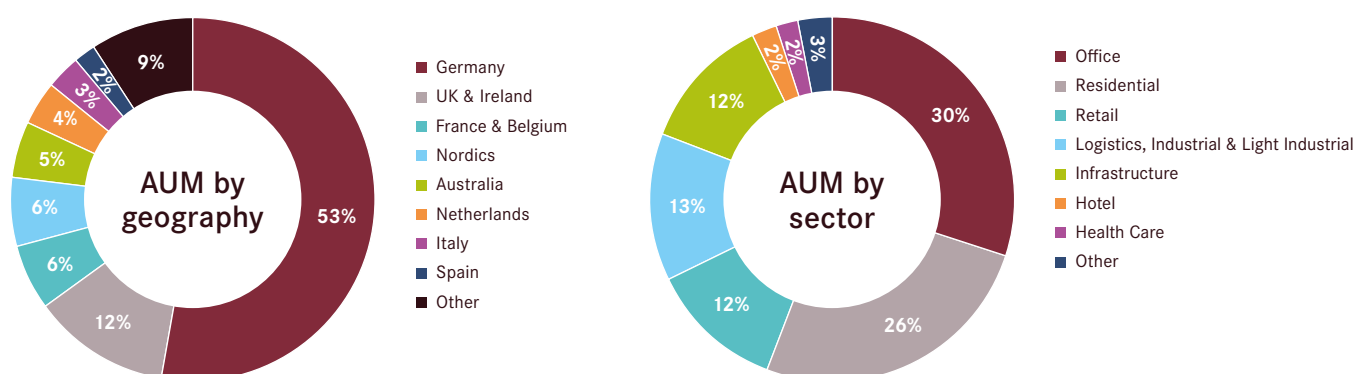
Axel Hefer (Member of the Audit Committee (expert in the field of accounting))

Marie Lalleman (Chairwoman of the Nomination and Remuneration Committee)

Philippe Vimard (Member of the Nomination and Remuneration Committee)

Equity Story

1. Leading position in real assets investment management
 - unique business model in Europe as investment manager for real assets
2. Active in a long-term structural growth market
 - low interest rate environment drives demand for real assets
 - ageing population drives increased demand for institutional pension products
 - active player in ongoing industry consolidation
3. Continued profitable and sustainable growth profile
4. Strong and reliable partner
 - available liquidity of EUR 497m for strategic growth investments
5. Management focus on tech leadership
6. Sustainability is elementary part of company DNA



Key figures on corporate development

		2019	2020	2021 ²	3M 2022	Adjusted guidance for FY 2022	
						min	max
Total service fee income	EURm	348.0	327.6	342.4	82.8	330.0	363.0
Net sales revenues and co-investment income ³	EURm	23.8	20.2	11.4	5.0	5.0	7.0
Net operating expenses	EURm	-227.2	-219.7	-224.9	-61.4	-235.0	-250.0
EBITDA	EURm	136.9	115.7	128.9	26.4	100.0	120.0
Transaction volume (signed)	EURbn	9.0	5.4	6.8	1.1	n. a.	n. a.
Assets under Management	EURbn	44.5	47.0	48.6	55.3	57.0	60.0
EBITDA margin	in %	36.8	34.4	36.5	30.1	29.9	32.4

¹ Since 01 April 2022.

² The previous year's figures were restated in line with the new structure in the year under review.

³ From 2020 onwards excluding non-capitalisable expenses for investments in the future.

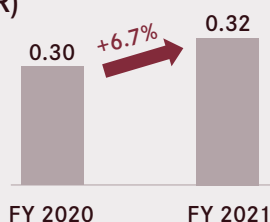
Share | Basic information

ISIN	DE000PAT1AG3
Code	PAT
Issued shares	92,351,476 shares
Outstanding shares	88,795,237 shares
Share class	Registered shares
Exchange segment	Prime Standard
Initial listing	31 March 2006
3M 2022 high	EUR 20.95
3M 2022 low	EUR 15.58
Market capitalisation	EUR 1.6bn
Average daily trading volume	54,110 shares
Indices	SDAX, MSCI World Small Cap Index, Solactive DIMAX Deutschland etc.*

* CDAX, Classic All Share, DAX International Mid 100, DAXsector Financial Services, DAXsector Real Estate, Prime All Share, S&P Global BMI, S&P Intrinsic Value Weighted Global Index, S&P Low Beta Global Index

Dividend per share (EUR)

Dividend for 2021 of EUR 0.32 per share (+6.7% y-o-y) paid out in June 2022



Financial calendar 2022

01 June	2022 Annual General Meeting, Augsburg (virtual)
12 August	H1 2022 Financial Report with investor and analyst conference call
10 November	9M 2022 Interim Statement with investor and analyst conference call

Stay informed, visit:

www.patrizia.ag/en/shareholders/at-a-glance

Latest publications:

www.patrizia.ag/en/shareholders/most-recent-publications

PATRIZIA on social media:

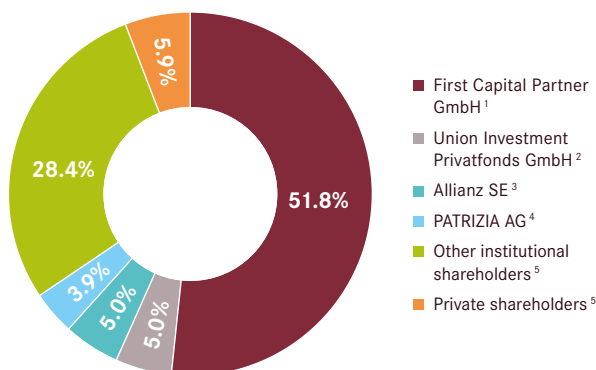


Building better futures.

PATRIZIA Foundation

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Shareholder structure as at 31 March 2022



¹ First Capital Partner GmbH is attributable to CEO Wolfgang Egger

² According to the voting rights notification of 31 October 2018

³ According to the voting rights notification of 14 December 2020

⁴ Treasury Shares

⁵ PATRIZIA Share register

Financial analysts' recommendations for PATRIZIA

100%

Buy Hold Sell

Broker: Baader Helvea, Berenberg, Deutsche Bank, DZ Bank, Kepler Cheuvreux, Metzler Capital Markets, ODDO BHF, Warburg

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