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Further Information

Consolidated Balance Sheet

FIVE-YEAR OVERVIEW IN ACCORDANCE WITH IFRS

ASSETS					
EUR '000	12/31/2012	12/31/2011	12/31/2010	12/31/2009	12/31/2008
A. Non-current assets					
Goodwill	610	610	0	0	0
Other intangible assets	43,259	45,227	0	0	0
Software	7,553	5,280	2,811	539	579
Investment property	374,104	532,321	614,945	657,320	660,000
Investment property under construction	0	0	0	0	11,162
Equipment	3,479	2,762	1,893	1,650	2,005
Investments in joint ventures	0	18	8	13	6,033
Participations in associated companies	15,810	6,809	0	0	0
Participations	18,407	3,134	3,090	3,090	3,090
Long-term tax assets	201	846	281	313	311
Total non-current assets	463,423	597,007	623,028	662,925	683,180
B. Current assets					
Inventories	345,920	407,529	510,438	676,008	717,772
Securities	60	1,634	0	0	0
Short-term tax assets	5,380	4,279	263	1,879	6,685
Current receivables and other current assets	98,635	60,007	10,282	29,428	41,611
Bank balances and cash	38,135	31,828	70,537	56,183	67,905
Total current assets	488,130	505,277	591,520	763,498	833,973
TOTAL ASSETS	951,553	1,102,284	1,214,548	1,426,423	1,517,153

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EQUITY AND LIABILITIES

EUR '000	12/31/2012	12/31/2011	12/31/2010	12/31/2009	12/31/2008
A. Equity					
Share capital	57,343	52,130	52,130	52,130	52,130
Capital reserves	210,644	215,862	215,862	215,862	215,862
Retained earnings					
Legal reserves	505	505	505	505	505
Non-controlling shareholders	1,556	1,563	832	877	0
Valuation results from cash flow hedges	-469	-1,331	-2,372	-6,079	-8,054
Consolidated net profit	66,808	41,346	27,775	21,529	31,029
Total equity	336,387	310,075	294,732	284,824	291,472
B. Liabilities					
NON-CURRENT LIABILITIES					
Deferred tax liabilities	23,242	26,314	9,701	5,516	4,769
Long-term financial derivatives	16,363	33,470	39,715	34,208	24,551
Retirement benefit obligations	388	371	368	339	365
Long-term bank loans	302,004	417,685	0	0	0
Non-current liabilities	3,417	2,410	1,202	259	0
Total non-current liabilities	345,414	480,250	50,986	40,322	29,685
CURRENT LIABILITIES					
Short-term bank loans	219,050	275,667	841,380	1,070,207	1,161,735
Short-term financial derivatives	6,069	233	363	8,895	10,238
Other provisions	1,479	1,092	666	580	616
Current liabilities	28,750	22,644	17,008	13,116	12,556
Tax liabilities	14,404	12,323	9,413	8,051	9,847
Other current liabilities	0	0	0	428	1,004
Total current liabilities	269,752	311,959	868,830	1,101,277	1,195,996
TOTAL EQUITY AND LIABILITIES	951,553	1,102,284	1,214,548	1,426,423	1,517,153

Consolidated Income Statement

FIVE-YEAR OVERVIEW IN ACCORDANCE WITH IFRS

EUR '000	2012	2011	2010	2009	2008
Revenues	229,238	269,007	339,593	250,888	221,325
Income from the sale of investment property	16,916	6,205	1,237	370	21,747
Changes in inventories	-61,609	-102,910	-165,632	-106,173	-75,623
Other operating income	11,566	8,225	4,658	14,168	4,109
Total operating performance	196,111	180,527	179,856	159,253	171,558
Cost of materials	-54,020	-45,743	-68,072	-60,884	-66,000
Staff costs	-47,561	-35,672	-28,580	-23,888	-22,445
Results from fair value adjustments to investment property	18	3	325	0	0
Other operating expenses	-45,268	-40,990	-21,376	-17,553	-17,199
EBITDA	49,280	58,125	62,153	56,928	65,914
Amortization of intangible assets and depreciation on property, plant and equipment	-4,541	-3,494	-904	-824	-846
Earnings before interest and taxes (EBIT)	44,739	54,631	61,249	56,104	65,068
Income from participations	6,557	0	0	0	0
Earnings from companies accounted for using the equity method	455	5	-5	6	-1,004
Finance income	11,727	8,988	11,494	12,271	29,972
Finance cost	-34,857	-43,718	-61,250	-76,342	-126,444
Profit/loss before income taxes	28,621	19,906	11,488	-7,961	-32,408
Income tax	-3,166	-6,413	-5,287	-1,539	-1,730
Net profit/loss	25,455	13,493	6,201	-9,500	-34,138
Profit carried forward	41,223	27,730	21,529	31,029	65,167
CONSOLIDATED NET PROFIT	66,678	41,223	27,730	21,529	31,029
Earnings per share (undiluted) in EUR	0.44	0.24	0.12	-0.18	-0.65

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Supervisory Board

AS OF DECEMBER 31, 2012

DR. THEODOR SEITZ

Chairman

Member of the Supervisory Board since 2002 and Chairman since 2003
Tax consultant, lawyer, Augsburg

Notification of seats on other supervisory boards pursuant to Article 285 No. 10 of the German Commercial Code

- I Chairman of the Supervisory Board of CDH AG, Augsburg

HARALD BOBERG

Deputy Chairman

Member of the Supervisory Board since 2003
Representative of Bankhaus Lampe KG (Düsseldorf), Hamburg

Notification of seats on other supervisory boards pursuant to Article 285 No. 10 of the German Commercial Code

- I Member of the Supervisory Board of HanseMerkur Lebensversicherung AG, Hamburg
(until December 31, 2012)
- I Member of the Supervisory Board of Flughafen Hamburg GmbH, Hamburg
(until December 31, 2012)
- I Deputy Chairman of the Supervisory Board of mosaïques diagnostics and therapeutics AG, Hanover

MANFRED J. GOTTSCHALLER

Deputy Chairman

Member of the Supervisory Board since 2003
Director of Bayerische Handelsbank AG i. R., Munich

Notification of seats on other supervisory boards pursuant to Article 285 No. 10 of the German Commercial Code

- I None

Managing Board

AS OF DECEMBER 31, 2012

WOLFGANG EGGER

Chief Executive Officer

First appointed on: August 21, 2002

Appointed until: June 30, 2016

Responsibilities

Communications, Institutional Clients, Marketing, Research, Strategy and Business Development

Notification of seats on other supervisory boards pursuant to

Article 285 No. 10 of the German Commercial Code

I None

ARWED FISCHER

Chief Financial Officer

First appointed on: March 1, 2008

Appointed until: February 29, 2016

Responsibilities

Accounting, Central Purchasing, Controlling, Corporate Finance, Investor Relations, IT Management, Risk Management

Notification of seats on other supervisory boards pursuant to

Article 285 No. 10 of the German Commercial Code

I None

KLAUS SCHMITT

Chief Operating Officer

First appointed on: January 1, 2006

Appointed until: December 31, 2015

Responsibilities

Boards and Committees, Property Acquisitions, Human Resources, Legal Affairs, Management of Operating Business Fields, Organizational Development

Notification of seats on other supervisory boards pursuant to

Article 285 No. 10 of the German Commercial Code

I None